

## **Appendix 12**

### ***NON-CONFIDENTIAL***

### **Overcapacities in the US**

Appendix 12 provides the US supply and demand balance based on ACC data and CMA by OPIS estimates. This information is business confidential. By way of non-confidential summary, the Applicant has provided ranges for the data used to estimate US overcapacities in the Application.

**Appendix 12. source: based on ACC data and Chemical Market Analytics by OPIS estimates**

**US Overcapacities**

	2020	2021	2022
Capacity (tonnes)	[7.3 million to 8.8 million	[7.4 million to 8.9 million]	[8 million to 9.6 million]
Domestic demand (tonnes)	[3.9 million to 5.4 million	[4.7 million to 6.3 million]	[4.3 million to 5.9 million]
Overcapacities (tonnes)	[2.4 million to 3.3 million	[2.0 million to 3 million]	[2.7 million to 3.9 million]